

SHREE GANESH JEWELLERY HOUSE (I) LIMITED
List of Stakeholders
(pursuant to claims received on or before 14.10.18)

SL. NO.	CATEGORY OF STAKEHOLDERS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)
1	Financial Creditors	54158105071.94	53,84,16,30,117.96
2	Operational Creditors(other than Workmen and Employees)	12,05,644.00	12,05,644.00
3	Operational Creditors (only Workmen and Employees)	0.00	0.00
4	Other Stakeholders	11,69,41,019.00	11,69,41,019.00
TOTAL		54,27,62,51,734.94	53,95,97,76,780.96

SHREE GANESH JEWELLERY HOUSE (I) LIMITED
List of Stakeholders
(pursuant to claims received on or before 14.10.18)

SL. NO.	NAME OF FINANCIAL CREDITOR	ADDRESS	NATURE OF FINANCIAL DEBT	AMOUNT CLAIMED (INR)	AMOUNT OF CLAIMS ADMITTED (INR)	SECURITY DETAILS	ACCEPTANCE
A. SECURED FINANCIAL CREDITOR							
WHOLLY ACCEPTED							
1	LIC of India	M&A Department, 6th Floor, East Wing, "Yogakshema", Jeevan Bima Marg, Mumbai- 400021	Secured Redeemable Non-Convertible Debentures	891677807	89,16,77,807	Annexure I	wholly accepted
2	Axis Bank Limited-For NCD	Corporate Relationship Group, Stressed Assets-East, A.C. Market Building, 4th Floor, 1, Shakespeare Sarani, Kolkata - 700071	Secured Redeemable Non-Convertible Debentures	605636433.93	605636433.93	Annexure II	wholly accepted
3	Axis Bank Limited-For Working Capital	Corporate Relationship Group, Stressed Assets-East, A.C. Market Building, 4th Floor, 1, Shakespeare Sarani, Kolkata - 700071	Secured Cash Credit	3806377444.08	3,80,63,77,444.08	Annexure III	wholly accepted
4	Central Bank of India	Central Bank of India, Corporate Finance Branch, 33 N.S. Road, 01st Floor, Kolkata-700001	Working Capital Facilities	950503698.76	95,05,03,698.76	Annexure VII	wholly accepted

5	Corporation Bank	Corporation Bank, ARM Branch, Wachel Molla Mansion, 8 Lenin Sarani, Dharamtolla, Kolkata - 700013.	Working Capital Facilities	4033594022.89	4,03,35,94,022.89	Annexure VIII	wholly accepted
6	Dena Bank	15, Park Street, Kolkata- 700016	Secured Cash Credit	516864959.8	51,68,64,959.8	Annexure IX	wholly accepted
7	Dhanlaxmi Bank Limited	Dhanlaxmi Bank Limited, 11/1, Sarat Bose Road, Ground Floor, Ideal Plaza, Kolkata - 700020.	Secured Cash Credit	574809535	57,48,09,535	Annexure X	wholly accepted
8	Export-Import Bank of India	Export-Import Bank of India, Vanijya Bhawan, 4th Floor, 1/1, Wood Street, Kolkata - 700016	Post Shipment Credit Limit	530190023.15	530190023.15	Annexure XI	wholly accepted
9	IDBI Bank Limited	IDBI Bank Limited, NMG, Kolkata, 4th Floor, IDBI House, 44, Shakespeare Sarani, Kolkata - 700017	Working Capital Facilities	1957944606	1,95,79,44,606	Annexure XII	wholly accepted

10	Invent Asset Securitisation & Reconstruction Pvt. Ltd.	<p>Corporate Office: Suite B, Ground Floor, 'Bhaktawar' Ground Floor, 229, Nariman Point, Mumbai- 400021.</p> <p>Registered Office: 107, 10th Floor, Jolly Maker Chamber 2, 225, Nariman Point, Mumbai- 400021</p>	Secured Cash Credit	8884206938.50	8,88,42,06,938.50	Annexure XIV	wholly accepted
11	Karnataka Bank Limited	Karnataka Bank Limited, Overseas Branch, #1, Shubham Building, Sarojini Naidu Sarani, Park Street, Kolkata - 700017	Post Shipment Credit Limit	1482122791	1482122791	Annexure XV	wholly accepted
12	Punjab National Bank	International Banking Branch, 31, J.L. Nehru Road, Kolkata-700017	Cash Credit Facility	3279857620	3,27,98,57,620	Annexure XVI	wholly accepted
13	SICOM Ltd	Solitare Corporate Park, Building No. 4, 6th Floor, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai-400093	Revolving Short Term Loan	1264561909	1,26,45,61,909	Annexure XVII	wholly accepted
14	State Bank of India	Stressed Assets Management Branch, 11 & 13, Shakespeare Sarani, Nagaland House, Kolkata - 700071	Secured Cash Credit	10720003725	10720003725	Annexure XVIII	wholly accepted

15	South Indian Bank Limited	Corporate Branch No. 2, Ward No. 45, Church Lane, Oswal Chambers, Kolkata-700001	Secured Cash Credit	1093789201.55	1093789201.55	Annexure XIX	wholly accepted
16	Syndicate Bank	Large Corporate Branch, ILLACO House, 1, Brabourne Road, Kolkata-700001	Secured Working Capital Limits	1626082834.63	1626082834.63	Annexure XX	wholly accepted
17	UCO Bank	Flagship Corporate Branch, No.2, India Exchange Place, Kolkata-700001	Secured Cash Credit	2605574455.85	2605574455.85	Annexure XXI	Wholly Accepted
18	United Bank of India	Corporate Finance Branch, Kolkata, 11, Hemanta Basu Sarani, Kolkata-700001	Secured Cash Credit	1110988961	1110988961	Annexure XXII	Wholly Accepted
PARTLY ACCEPTED							
19	Allahabad Bank	Allahabad Bank, Industrial Finance Branch, Kolkata at Kishore Bhawan, 17 R.N. Mukherjee Road, Kolkata - 700001	Secured Cash Credit	2036267196.14	1,84,65,50,446.29	Annexure IV	Partly accepted

20	Bank of Baroda	International Business Branch, 4, India Exchange Place, 1st Floor, Kolkata - 700001	Secured Cash Credit	2593148009	2,52,65,66,783	Annexure V	Partly accepted
21	Bank of Maharashtra	Bank of Maharashtra, Lokmangal 1501, Shivajinagar, Pune- 411005, Maharashtra. Through: Bank of Maharashtra, Zonal Office, McLeod House, 1st Floor, 3, Netaji Subhash Road, Kolkata-700001	Secured Post Shipment Finance	2731315596.47	2,68,50,75,019.34	Annexure VI	Partly accepted
22	Indian Overseas Bank	Asset Recovery Management Branch, 3, Chowringhee Approach, Kolkata - 700072	Secured Cash Credit	632365202	61,84,28,801	Annexure XIII	Partly accepted
B. UNSECURED FINANCIAL CREDITOR							
WHOLLY ACCEPTED							
23	Abhishek Stock Broking Services Pvt. Ltd.	9, Lal Bazar Street, Block A, 3rd Floor, Kolkata- 700001	Unsecured Loan	3507519	3507519	Annexure XXIII	Wholly Accepted
24	Ayush Fiscal Pvt. Ltd.	9, Lal Bazar Street, Block A, 3rd Floor, Kolkata- 700001	Unsecured Loan	10357428	10357428	Annexure XXIII	Wholly Accepted
25	Multiplus Resources Limited	1, Old Court House Street, 2nd Floor, Kolkata - 700001	Unsecured Loan	6373802	6373802	Annexure XXIII	Wholly Accepted
26	Narayan Finvest Pvt Ltd	9, Lal Bazar Street, Block A, 3rd Floor, Kolkata- 700001	Unsecured Loan	11582876	11582876	Annexure XXIII	Wholly Accepted
27	Union Bank of India	Assets Recovery Branch, 15 India Exchange Place, Kolkata- 700001	Unsecured Loan	198400476.2	198400476.2	Annexure XXIII	Wholly Accepted

TOTAL	54158105071.94	53,84,16,30,117.96	
<u>Annexure I</u>			
<u>LIC of India</u>			
Security details:			
1. Pari passu first charge on the Fixed Assets of the Company with a minimum asset cover ratio of 1.25 times at all times during the currency of the debenture.			
2. In case of any shortfall in the security cover of Fixed Assets, the company shall mark a lien on Fixed Deposits (in favour of Debenture Trustee) made by the company in any scheduled commercial bank for the shortfall in security of Fixed Assets as well as 2 quarters of interest thereon.			
<u>Annexure II</u>			
<u>Axis Bank Limited-For NCD</u>			
Security details:			
1. Pari passu first charge on the Fixed Assets of the Company with a minimum asset cover ratio of 1.25 times at all times during the currency of the debenture.			
2. In case of any shortfall in the security cover of Fixed Assets, the company shall mark a lien on Fixed Deposits (in favour of Debenture Trustee) made by the company in any scheduled commercial bank for the shortfall in security of Fixed Assets as well as 2 quarters of interest thereon.			
<u>Annexure III</u>			
<u>Axis Bank Limited-For Working Capital</u>			
Security details:			
A. Primary Security:			
1. First pari passu charge by way of hypothecation of Export Bills Discounted under confirmed order & Bills Purchased under confirmed order by banks.			
2. First pari passu charge by way of Hypothecation of the Borrower's entire Current Assets (both present & future) excluding bills & fixed deposits charged on exclusive charge basis for FUBD/FDBP and fixed deposits charged on exclusive charge basis SBLC/LC.			
B. Collateral Security:			
1. First pari passu charge by way of Lien of Fixed Deposits equal to 25% of the amount of LOU/LC issued.			
2. Second pari passu charge on fixed assets (both present & future) of the company.			
3. Second pari passu charge by way of Hypothecation of Other Current Assets (both present & future) of the Company.			
3. Personal Guarantee of Mr. Nilesh Parekh and Mr. Umesh Parekh			
<u>Annexure IV</u>			
<u>Allahabad Bank</u>			
Security details:			
A. Primary:			
1. First charge on the entire stocks and other current assets of the company ranking pari passu basis with other consortium members.			
2. Relative export bills for FBP/FBN.			
B. Collateral:			
1. Second pari passu charge on fixed assets of the company (both present & future)			
2. FDR of INR 25.00 Crores.			
C. Guarantee:			
1. Personal Guarantee of Mr. Nilesh Parekh			
2. Personal Guarantee of Mr. Umesh Parekh.			
<u>Annexure V</u>			
<u>Bank of Baroda</u>			

Security details:

A. Primary:

1. First pari passu charge by Hypothecation of Export Bills Discounted under confirmed order & Bills Purchased under confirmed order by banks.
2. First pari passu charge by way of Hypothecation of the Borrower's entire current assets (both present & future) excluding bills & fixed deposits charged on exclusive charge basis for FUBD/FDBP and fixed deposits charged on exclusive charge basis for Stand by Letter of Credit/Letter of Credit.

B. Collateral:

1. First pari passu charge by way of Lien on Fixed Deposits equal to 25% of total limit.
2. First pari passu charge by way of Hypothecation of entire current assets (both present & future) of the Company.
3. Second pari passu charge on Fixed Assets (both present & future) of the Company.
4. Personal Guarantee of Mr. Nilesh Parekh and Mr. Umesh Parekh.

Annexure VI

Bank of Maharashtra

Security details:

1) Primary:

- a. First pari passu charge by way of Hypothecation of export bills under confirmed order.
- b. First pari passu charge by way of Hypothecation of the Borrower's entire Current Assets (both present & future) excluding bills charged on exclusive charge basis for Post Shipment Facility and fixed deposits charged on exclusive charge basis for Standby Letter of Credit/Letter of Credit.

2) Collateral:

- a. Term Deposits of Rs. 20 Crores exclusively for post shipment export credit.
- b. Second pari passu charge on Fixed Assets (both present & future) of the Company.
- c. Personal Guarantee of Mr. Nilesh Parekh and Mr. Umesh Parekh.
- d. Corporate Guarantee of M/s. Alex Green Energy Pvt. Ltd.

Annexure VII

Central Bank of India

Security details:

A. Primary:

1. Hypothecation of export bills discounted.
2. First charge by way of Hypothecation of the company's entire stocks of raw material, semi-finished and finished goods, bills whether documentary or cleans, receivables, both present & future in the form and manner satisfactory to the Bank, ranking pari-passu with other financing banks under Consortium.
3. Hypothecation of entire stocks and other receivables and other current assets of the company both present & future on pari passu basis with other financing banks under consortium. (excluding the bills discounted at respective banks).

B. Collateral:

1. Second pari passu charge on Fixed Assets (both present & future) of the Company.
2. 30% cash margin
3. Personal Guarantee of Mr. Nilesh Parekh and Mr. Umesh Parekh.
4. Corporate Guarantee of M/s. Alex Green Energy Private Limited

Annexure VIII

Corporation Bank

Security details:**A. Primary:**

1. Hypothecation charge on entire stocks and other receivables and other current assets of the company both present & future on pari passu basis with other financial banks under consortium (excluding the bills discounted at respective banks)
2. Hypothecation of receivables discounted (exclusive for respective banks)
3. Extension of First charge by way of Hypothecation of entire inventory cum book debts/current assets along with other lenders.

B. Guarantors:

1. Mr. Nilesh Parekh
2. Mr. Umesh Parekh
3. Easy Fit Jewellery Limited
4. Alex Green Energy Pvt. Ltd.

C. Collateral:

1. Second pari passu charge on fixed assets (both present & future) of the company with other financing banks under consortium.
2. Exclusive charge on EMG of land and building situated at premises No. 12/1/14, Mondal Para Lane, P.S., Baranagar, Kolkata-700090
3. Exclusive charge on EMG of land situated at Mouza Domjur, J.L. No. 33, under C.S. Khatian No. 369, 370 & 1464, RS Khatian No. 273, 658, 1847, 2076, 2539 and 5139 in P.S. Domjur, Howrah Dist. owned by the Company.
4. Exclusive charge on EMG of land admeasuring 61.3 cottah situated at Village Sashitala, P.O. Domjur, Under Domjur Gram panchayat, Dist. Howrah.
5. Exclusive charge on EMG of single storeyed commercial building at 55/A, Free School Street, Kolkata - 700016.
6. Exclusive Charge on EMG of immovable property situated at 125, 1st Floor, Vardhan Market, 25A, Camac Street, Kolkata- 700017, admeasuring 231.sq.ft.
7. Exclusive Charge on EMG of Immovable property (land) admeasuring 61.3 cottah situated at Village Sashithala, P.O. Domjur.
8. Exclusive Charge of immovable property situated at Flat No. 2B, Park Center, 24, Park Street, Kolkata - 700016
9. Exclusive Charge on EMG of land admeasuring 61.3 cottah situated at Village Sashithala, P.O. Domjur Gram Panchayat, Dist. Howrah.
10. Exclusive Charge on EMG of immovable property situated at No. 9, Ram Narayan Bhattacharjee Lane, Kolkata- 700006
11. Exclusive Charge on EMG of leasehold properties (office premises) admeasuring 1422 sq.ft. situated at 413, 4th Floor, Vardhan Market, 25A, Camac Street, Kolkata- 700017.

Annexure IX**Dena Bank****Security details:**

1. Hypothecation of entire stock and book debts and other current assets of the company both present & future on pari passu basis with other consortium members (excluding the bills discounted by the respective banks)
2. Shipping documents accompanied by complete set of Bill of Lading/consignee copy of Airway Bill(s), Railway Receipts/ Motor Transport Receipts of approved transport operators covering the consignment of raw materials and other goods purchased locally/imported to be delivered to the borrower against acceptance.

Collateral Security:

1. Second pari passu charge on fixed assets, both present & future of the company.
2. Personal Guarantee of Mr. Nilesh Parekh and Mr. Umesh Parekh.
3. Corporate Guarantee of M/s. Alex Green Energy Pvt. Ltd.

Annexure X**Dhanlaxmi Bank Limited****Security details:****1) Primary:**

- a. 1st pari passu charge on the entire stock, receivables and other current assets of the company both present and future (excluding the bills discounted by respective banks) along with other banks in consortium.

2) Collateral:

- a. Second pari passu charge on the Fixed Assets (both present and future) of the company along with other banks in the consortium.

3) Guarantee:

- a. Personal Guarantee of Mr. Nilesh Parekh
- b. Personal Guarantee of Mr. Umesh Parekh.

- 4) Cash Margin:** 25% cash margin in the form of fixed deposits, for SBLC limit.

Annexure XI

Export-Import Bank of India

Security details:

1. First pari passu charge by way of Hypothecation of export bills discounted under confirmed order & bills purchased under confirmed order of banks:
2. First pari passu charge by way of lien on Fixed Deposits equal to 25% of the sanctioned limits
3. Second pari passu charge by way of hypothecation of Other Current Assets (both present & future) of the Company
4. Second pari passu charge on the Fixed Assets (both present & future) of the Company.
5. Personal Guarantees of promoter directors viz. Mr. Nilesh Parekh and Mr. Umesh Parekh.
6. Any other security as may be stipulated by the consortium of working capital bankers shall be applicable at the discretion of Exim Bank

Annexure XII

IDBI Bank Limited

Security details:

A. Primary Security:

1. First charge on company's current assets, present & future by way of Hypothecation of stocks of raw materials, semi finished goods, finished goods, stores, book debts and all other current assets of the company in the course of manufacture and/or in transit, on pari passu basis with consortium member banks except for fixed deposits and bills which are charged on exclusive charge basis for FUBD/FDBD/LC/SBLC.

B. Collateral Security:

1. Second charge on all fixed assets of the company, present and future, on pari passu basis with consortium member banks
2. 25% by way of Fixed Deposit

C. Personal Guarantee:

1. Mr. Nilesh Parekh
2. Mr. Umesh Parekh.

Annexure XIII

Indian Overseas Bank

Security details:

A. Primary Security:

1. Document of title of goods/First pari passu charge on inventory cum book debts/current assets along with member Banks under Consortium Banking.
2. Undertaking from the company to indemnify the loss to the bank.

B. Collateral Securities:

1. Fixed Deposit Receipt of INR 12.50 crores.
2. Second pari passu charge on fixed assets of the company along with other working capital lenders

C. Personal Guarantee:

1. Mr. Nilesh Parekh & Mr. Umesh Parekh

Annexure XIV

Invent Asset Securitisation & Reconstruction Pvt. Ltd.

Security details:

1. First pari passu charge on Primary and Second Pari passu charge on Collateral Security.

A. Primary Security:

1. Hypothecation of whole of the Current Assets of the Company namely, Stocks of Raw Materials, Stock in Process, Semi-Finished Goods, Stores and Spares, Bills Receivable and Book Debts and all other movables both present & future whether now lying loose or in cases or which are now lying or stored in or about or shall hereinafter from time to time during the continuance of the security of these presents be brought into or upon or be stored or be in or about of the Borrower's place of business premises at GSW-5, GNB-2, SW-4 & SW-3 units at Manikanchan SEZ, units at Mandal Para Lane, units at Domjur, Godowns/Showrooms at Mumbai, Fortknnox, Gaja Heritage, Vardaan Ground Floor, Ahmedabad, Gurgaon, Rajkot, Amritsar, Chandigarh, Mumbai, Ghaziabad and Ludhiana.

2. Exclusive Charge on the Bills financed by the Bank.

B. Collateral Security:

1. Second pari passu charge on Fixed Assets (both present & future) of the Company.

C. Guarantee:

1. Personal Guarantee of Mr. Nilesh Parekh.

2. Personal Guarantee of Mr. Umesh Parekh

3. Corporate Guarantee of M/s. Alex Green Energy Private Limited.

Annexure XV

Karnataka Bank Limited

Security details:

1) Primary:

a. Goods covered under export bills accepted bills of exchange

2) Collateral:

a. Pledge of term deposits with Face Value of 25% of the Limit.(exclusive)

b. Second pari passu charge on fixed assets (both present & future) of the Company.

c. ECGC credit cover under WTPSG.

d. Personal Guarantee of Mr. Nilesh Parekh & Mr. Umesh Parekh.

Annexure XVI

Punjab National Bank

Security details:

A. Primary Security:

1. First pari-passu charge by way of Hypothecation of Export Bills Discounted under confirmed order & Bills Purchased under confirmed order by banks.

2. Shipping documents (DA/DP) including bills of Lading/covering imported raw material/stores/spares along with insurance and other usual documents and hypothecation of stock purchased/imported under LC.

3. First pari passu charge by way of hypothecation of the Borrower's entire Current Assets (both present & future) excluding bills & fixed deposits charged on exclusive charge basis for FUBD/FDBP and fixed deposits charged on exclusive charge basis for SBLC/LC.

B. Collateral Security:

1. First pari passu Charge by way of lien on Fixed Deposits equal to 25% of the amount of Bills Discounted/Bills Purchased.

2. Second pari-passu charge by way of Hypothecation of Other Current Assets (both present & future) of the Company.

3. Second pari-passu charge on Fixed Assets (both present & future) of the Company.

4. Personal Guarantee of Mr. Nilesh Parekh and Mr. Umesh Parekh.

Annexure XVII

SICOM Ltd

<p>Security details:</p> <ol style="list-style-type: none"> 1. A pari-passu charge on the current assets of the Company with security of 1.25 times. 2. Personal Guarantee of Mr. Nilesh Parekh & Mr. Umesh Parekh.
<u>Annexure XVIII</u>
<u>State Bank of India</u>
<p>Security details:</p> <p>A. Primary:</p> <ol style="list-style-type: none"> 1. Hypothecation of receivables discounted. 2. Hypothecation of Current Assets. <p>B. Collateral Security:</p> <ol style="list-style-type: none"> 1. STDR of 35% 2. Second pari passu charge on the Fixed Assets. <p>C. Guarantee:</p> <ol style="list-style-type: none"> 1. Personal Guarantee of Mr. Nilesh Parekh. 2. Personal Guarantee of Mr. Umesh Parekh. 3. Corporate Guarantee of M/s. Alex Green Energy Pvt. Ltd.
<u>Annexure XIX</u>
<u>South Indian Bank Limited</u>
<p>Security details:</p> <p>A. Primary:</p> <ol style="list-style-type: none"> 1. First pari passu charge by way of Hypothecation of the company's entire current assets (both present & future) excluding bills and fixed deposits charged on exclusive charge basis for FUBD/FDBP and fixed deposits charged on exclusive charge basis for standby letter of credit/letter of credit. <p>B. Collateral:</p> <ol style="list-style-type: none"> 1. Second pari passu charge on fixed assets both present and future of the company. <p>C. Guarantee:</p> <ol style="list-style-type: none"> 1. Mr. Nilesh Parekh 2. Mr. Umesh Parekh
<u>Annexure XX</u>
<u>Syndicate Bank</u>
<p>Security details:</p> <p>A. Primary Securities:</p> <ol style="list-style-type: none"> 1. Hypothecation of receivables discounted (exclusive charge on receivables against which bills are discounted/purchased from our bank). 2. Hypothecation of entire stocks, other receivables and other current assets of the company both present & future on 1st pari passu basis with other financing banks under consortium (excluding the bills discounted with respective banks) <p>B. Collateral Securities:</p> <ol style="list-style-type: none"> 1. Term Deposit 25% of Fund Based and Non Fund Based Limits. (Deposit to be created with the bank in respect of facilities sanctioned/availed from the bank). 2. Second pari passu charge on the entire fixed assets (both present & future) of the company. <p>C. Personal Guarantee:</p> <ol style="list-style-type: none"> 1. Mr. Nilesh Parekh 2. Mr. Umesh Parekh
<u>Annexure XXI</u>
<u>UCO Bank</u>

Security details: A. Primary Security: 1. First pari passu charge by way of Hypothetication on receivables arising out of Export Bills Discounted under confirmed order & Bills Purchased under confirmed order by Banks. 2. First pari passu charge by way of Hypothetication of the Borrower's entire Current Assets (both present & future) excluding bills & fixed deposits charged on exclusive charge basis for Stand by Letter of Credit/Letter of Credit. 3. Bills under Letter of Credits accompanied by documents of the title to goods such as BLs/AW Bills/RR/MTRs issued/endorsed in favour of the bank covering consignment of Raw material and to be insured against prescribed risks. B. Collateral Security: 1. Second pari passu charge by way of Hypothetication of Other Current Assets (both present & future) of the Company. 2. Second pari passu charge on Fixed Assets (both present & future) of the Company. C. Personal Guarantee: 1. Mr. Nilesh Parekh 2. Mr. Umesh Parekh
<u>Annexure XXII</u>
<u>United Bank of India</u>
Security details: A. Primary: 1. Exclusive charge by way of Hypothetication of Foreign Documentary Bills accompanied by Airway Bill/Bill of Lading drawn under confirmed order/LC within a Usance period not exceeding 180 days from the date of Airway Bill/Bill of Lading routed through our Bank. 2. First Charge by way of Hypothetication of entire stocks and other receivables and other current assets of the company both present & future (excluding the domestic and export bills discounted by respective banks) ranking pari passu with other working capital lenders under proposed consortium arrangement. B. Additional: 1. Exclusive charge by way of Lien on term deposit to the extent of 25% of the Fund & Non- Fund Limit of the company along with accrued value of interest thereon. 2. 2nd Charge on the fixed assets of the company both present and future ranking pari passu with other working capital lenders. C. Guarantee: Personal Guarantee of Mr. Nilesh Parekh & Mr. Umesh Parekh.
<u>Annexure XXIII</u>
<u>Abhishek Stock Broking Services Pvt. Ltd.</u>
<u>Ayush Fiscal Pvt. Ltd.</u>
<u>Multiplus Resources Limited</u>
<u>Narayan Finvest Pvt Ltd</u>
<u>Union Bank of India*</u>
Security details: Unsecured Financial Creditor

*Claim of Union Bank of India has been admitted vide Order of Hon'ble NCLT, Kolkata Bench dated 15.05.2019 in lieu of the fact that the Corporate Debtor namely Shree Ganesh Jewellery House (I) Limited has provided Corporate Guarantee to Easy Fit Jewellers (P) Limited (Subsidiary)

Note:

1. All the claims have been verified on the basis of relevant agreements, sanction letters, bank statements and calculation sheet provided by respective banks.
2. None of the claims has been rejected in full by the Liquidator.

SHREE GANESH JEWELLERY HOUSE (I) LIMITED
List of Stakeholders
(pursuant to claims received on or before 14.10.18)

OPERATIONAL CREDITORS (OTHER THAN WORKMEN & EMPLOYEES)

SL. NO.	NAME OF OPERATIONAL CREDITOR	ADDRESS	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED (IN INR)	SECURITY DETAILS	ACCEPTANCE
WHOLLY ACCEPTED						
1	Axis Trustee Services Limited	Axis Trsutee Services Limited, The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg, Dadar West, Mumbai - 400028	12,05,644	12,05,644	Nil	Wholly Accepted
TOTAL			12,05,644.00	12,05,644.00		

Note:

1. Axis Trustee Services Limited was acting as Debenture Trustee to proposed Secured Non-Convertible Debentures of LIC of India and Axis Bank Limited.
2. The Claim has been verified on the basis of the Acceptance of Offer Letter dated 06th September, 2010 between Axis Trustee Services Limited and Shree Ganesh Jewellery House (I) Limited along with invoices and interest calculation sheet

SHREE GANESH JEWELLERY HOUSE (I) LIMITED
List of Stakeholders
(pursuant to claims received on or before 14.10.18)

OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)*						
SL. NO.	NAME	ADDRESS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	SECURITY DETAILS	ACCEPTANCE
1	Nil	Nil	Nil	Nil	Nil	Nil
TOTAL						

Notes

1. Nil Claims has been received from Workmen & Employee till date.

SHREE GANESH JEWELLERY HOUSE (I) LIMITED
List of Stakeholders
(pursuant to claims received on or before 14.10.18)

OTHER STAKEHOLDER HAVING SUBMITTED CLAIM IN FORM G						
SL. NO.	NAME	ADDRESS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	ACCEPTANCE
1	LIC of India	M&A Department, 6th Floor, East Wing, Yogakshema, Jeevan Bima Marg, Mumbai - 400021	116941019	116941019	Nil	Wholly Accepted
TOTAL			116941019	116941019		

Note:The Claim amount is towards Equity Shares bought by LIC of India filed in Form G with the undersigned and has been verified on the basis of Transaction Sheet provided by the respective Stakeholder.